



# Professional Liverpool

Corporate Finance

## Access to Alternative Finance Seminar

18 January 2017

Simon Thelwall-Jones, Investment Director

Loans

Mezzanine

Equity

# Introduction



23...

... years of experience

£163m...

... of funds invested to date

£299m...

... of leveraged-in funds

2,012...

... SME's invested in across a broad range of sectors

15...

... skilled staff from corporate, banking and investment backgrounds

£40m...

... under management currently... but watch this space...

 **one of (if not the) original alternative finance provider**

Loans

Mezzanine

Equity

# Overview

£1k



£2m

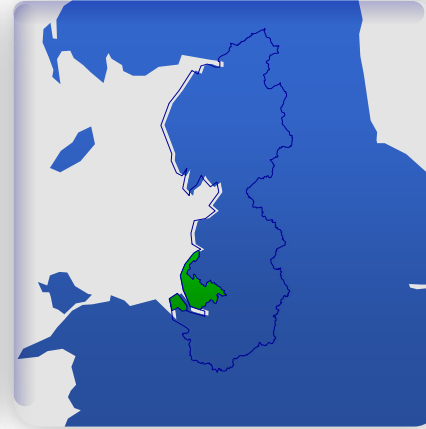


**Backable  
Management Teams**

**North West Based**

SUMMARY		CURRENT	ENDING
INTEREST	SUBTRACTIONS	INTEREST PD	BALANCE
0.10	2,751.75	0.10	1,120.97
CITY		DAILY	
INTEREST	CHECKS & OTHER	BALANCE	
PD	SUBTRACTIONS		
503.00		940.07	
252.00		437.07	
102.00		185.07	
59.16			
0.50			
40.43		866.50	

**<250 employees**



**<€43million net  
assets**

**Start Ups**

**Growth**

**MBOs/MBIs**

**Equity Release**

**Loans**

**Mezzanine**

**Equity**

# Our Approach (1)

msif...  
msif.co.uk

£1k



£2m

***...providing the right finance for you ...***

**A range of blended, flexible funding solutions tailored for you and your company's needs**

*Are you thinking about retirement, and considering what will happen to your company ?*

*Are you running a business with excellent growth prospects which needs funding to expand?*

*Do you want to take cash out of your business without damaging its commercial prospects?*

*Do you work for a large group/a retiring owner, who may be looking to sell the company you run?*

msif...  
msif.co.uk

**we want to find ways to help**

Loans

Mezzanine

Equity

# Our Approach (2)

£1k



£2m

*...a genuine partnership...*

- Director led investment and portfolio teams
- Shared risk and reward
- Access to our networks :
  - experienced value adding non-executives
  - access to local agencies, & our client base
- Willing to syndicate
- Board attendance & support



a “can-do” approach

Loans

Mezzanine

Equity



# msif...you are looking for finance

msif.co.uk

- Talk to us on 0151 236 4040
- E:mail: **info@msif.co.uk**
- Visit our website: **www.msif.co.uk**

Loans

Mezzanine

Equity